

PULLMAN TRANSPORT LEASING COMPANY
EQUIPMENT TRUST

Series 1

5770 *2*

BEE 2 1974 - 1975

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT NO. 4

Dated as of November 1, 1974

TO

EQUIPMENT TRUST AGREEMENT

Dated as of June 15, 1970

BY AND BETWEEN

FIRST NATIONAL CITY BANK, Trustee

AND

PULLMAN TRANSPORT LEASING COMPANY

SUPPLEMENTAL AGREEMENT NO. 4 (the "Supplement") dated as of November 1, 1974, to EQUIPMENT TRUST AGREEMENT (the "Agreement") dated as of June 15, 1970, by and between FIRST NATIONAL CITY BANK, a national banking association incorporated and existing under the laws of the United States, as Trustee (the "Trustee"), and PULLMAN TRANSPORT LEASING COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (the "Company").

WHEREAS, the Company has sold, assigned and transferred to the Trustee equipment in substitution for the equipment described below to be transferred by the Trustee to the Company in accordance with Section 5.06 of the Agreement; and

WHEREAS, the Agreement authorizes the Company and the Trustee to enter into this Supplemental Agreement without the consent of the holders of the Equipment Trust Certificates issued under the Agreement;

NOW THEREFORE, it is hereby agreed that Schedule A to the Agreement is hereby amended to delete from such Schedule A and release from the terms of the Agreement the equipment described in Schedule I attached hereto and hereby made a part hereof.

Except as amended herein, the Agreement will continue in full force and effect.

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed by their respective officers thereunto duly authorized and their respective corporate seals duly attested, to be hereunto affixed as of the day and year first written.

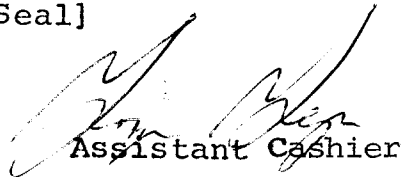
FIRST NATIONAL CITY BANK,
as Trustee as aforesaid

BY



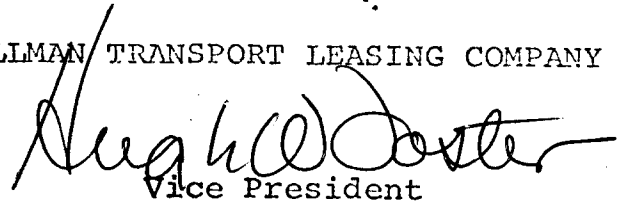
[Corporate Seal]

Attest:

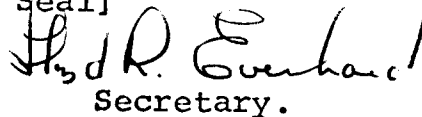

Assistant Cashier

PULLMAN TRANSPORT LEASING COMPANY

BY


Vice President

[Corporate Seal]


Secretary.

<u>Quantity</u>	<u>Description</u>	<u>Car Number</u>	<u>Unit of Equipment First Put into Use Not Later Than</u>
159	33,500 Gal. Insulated Tank Car	TLDX 733000-733118 733120-733159	April 1970 -

STATE OF NEW YORK, }
COUNTY OF NEW YORK, } SS.:

On this 22nd day of November, 1974, before me personally came O. BOHACHEWSKY, to me known, who, being by me duly sworn, says that he resides at 2923-171 Street, Flushing, New York 11358, that he is a Trust Officer of FIRST NATIONAL CITY BANK, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by authority of the Board of Directors of said corporation, and that he signed his name thereto by like authority.



Notary Public

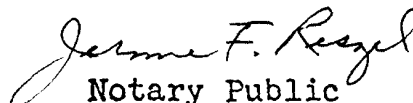
My Commission Expires

[Notarial Seal]

JOHN L. GRAMMELBEIN
Notary Public, State of New York
No. 021376350
Qualified in Nassau County
Cert. filed in New York County
Term Expires March 30, 1976

STATE OF ILLINOIS, }
COUNTY OF COOK, } SS.:

On this 4th day of November, 1974, before me personally came Hugh W. Foster, to me known, who, being by me duly sworn, says that he resides at Chicago, Illinois, that he is the Vice President of PULLMAN TRANSPORT LEASING COMPANY, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation, and that he signed his name thereto by like order.



Notary Public

My Commission Expires Feb. 24, 1978

[Notarial Seal]